

# **OCI RESOURCES LP**

# Reported by OCI CHEMICAL CORP

## FORM 4

(Statement of Changes in Beneficial Ownership)

# Filed 09/18/13 for the Period Ending 09/18/13

Address FIVE CONCOURSE PARKWAY

**SUITE 2500** 

ATLANTA, GA 30328

Telephone 770-375-2300

CIK 0001575051

Symbol OCIR

SIC Code 1400 - Mining & Quarrying of Nonmetallic Minerals (No Fuels)

Fiscal Year 12/31





Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name <b>and</b> Ticker or Trading Symbol							g Symbo		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
OCI Wyoming Holding Co.						OCI Resources LP [ OCIR ]												
(Last)	(Last) (First) (Middle)				3. Date of Earliest Transaction (MM/DD/YYYY)								Office	Director X 10% Owner Officer (give title below) Other (specify below)				
FIVE CONCOURSE PARKWAY, SUITE 2500						9/18/2013												
(Street)					4. If Amendment, Date Original Filed (MM/DD/YYYY)							1		6. Individual or Joint/Group Filing (Check Applicable Line)				
ATLANTA, GA 30328																		
(City) (State) (Zip)														Form filed by One Reporting Person  X Form filed by More than One Reporting Person				
		Table l	- Non-I	Deriv	ati	ve Securit	ties	Acqu	iired	, Dis	pos	ed of, o	Beneficially	y Owned				
				2. Tra Date	ns.	Deemed Execution Date, if	3. Tr Code (Inst	r. 8)	Acqui		(D)	Follo (Inst		ount of Securities Beneficially Owned ing Reported Transaction(s) 3 and 4)		Ownership Form:	Beneficial Ownership	
						any	Co	de V	Amo		A) or D)	Price				(I) (Instr. 4)	(IIISII. 4)	
Common Units representing limited partner interests 9/1				9/18/2	8/2013		J (	J (1) 40		500	A	(1)	402	4025500				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
Security (Instr. 3) Conversion or Exercise Price of Price of Date Deemed Execution CDate, if (I			4. Trans Code (Instr 8)		5. Number of Derivative Securities Acquired (A) Disposed of ( (Instr. 3, 4 an	and Expiration Date Secur Deriv					•	8. Price of Derivative Security (Instr. 5)	,	Form of Derivative	Beneficial			
				Code	V	(A)	(D)	Date Exerci		Expira Date	ation	Title	Amount or Number of Shares		Reported Transaction (s) (Instr. 4)	(I) (Instr.		
Subordinated Units representing limited partner interests	\$0	9/18/2013		<b>J</b> (1)		9775500		(3	3)	(3	3)	Common Units	9775500	(1)	9775500	<b>D</b> (2)		

#### **Explanation of Responses:**

- (1) In connection with the closing of the initial public offering of the Issuer's common units representing limited partner interests in the Issuer ("Common Units"), pursuant to that certain Contribution, Assignment and Assumption Agreement, by and among OCI Wyoming Holding Co. ("OCI Holding"), OCI Chemical Corporation ("OCI Chemical"), OCI Wyoming Co., OCI Resource Partners LLC and the Issuer, dated September 18, 2013, OCI Holding received 4,025,500 Common Units and 9,775,500 subordinated units representing limited partner interests in the Issuer ("Subordinated Units") representing a recapitalized 71.9% limited partner interest in the Issuer. An additional 750,000 Common Units will be issued to OCI Holding upon the expiration of the underwriters' 30-day option to purchase additional common units in the event that the underwriters do not exercise such option.
- (2) This Form 4 is being filed jointly by OCI Holding, OCI Chemical, OCI Enterprises Inc. ("OCI Enterprises"), and OCI Company Ltd. ("OCI Company"). OCI Chemical directly owns 100% of the outstanding stock of OCI Holding. OCI Enterprises directly owns 100% of the outstanding stock of OCI Chemical. OCI Company directly owns 100% of the outstanding stock of OCI Enterprises. OCI Chemical, OCI Enterprises and OCI Company may therefore be deemed to beneficially own securities of the Issuer owned directly by OCI Holding.
- (3) The Subordinated Units have no expiration date and will convert into Common Units on a one-for-one basis at the end of the subordination period described in the Issuer's Prospectus (File No. 333-189838) filed with the Securities and Exchange Commission on September 16, 2013.

**Reporting Owners** 

reporting 5 where					
Demonting Orymon Name / Address	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
OCI Wyoming Holding Co.					
FIVE CONCOURSE PARKWAY, SUITE 2500		X			
		A			
ATLANTA, GA 30328					
OCI Chemical Corp					
FIVE CONCOURSE PARKWAY, SUITE 2500		X			
		28			
ATLANTA, GA 30328					
OCI Enterprises Inc.					
FIVE CONCOURSE PARKWAY, SUITE 2500		X			
		28			
ATLANTA, GA 30328					
OCI Co Ltd.					
OCI BLDG. 50, SOGONG-DONG, JUNG-GU		X			
SEOUL, M5 100-718					

#### **Signatures**

/s/ Kirk H. Milling, President and Chief Executive Officer of OCI Wyoming Holding Co.					
** Signature of Reporting Person					
/s/ Kirk H. Milling, President and Chief Executive Officer of OCI Chemical Corporation					
** Signature of Reporting Person	Date				
/s/ Kirk H. Milling, President and Chief Executive Officer of OCI Enterprises Inc.					
** Signature of Reporting Person	Date				
/s/ Mark J. Lee, Chief Financial Officer of OCI Company Ltd.					
** Signature of Reporting Person	Date				

Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.